FOR570 – Forest Management Decision Making and Planning Spring 2013

Lectures: TuTh 9:30 – 10:50; 315 Bray Labs: Wed 2:55 – 5:55; 210 Walters Hall/310 Baker Computer Lab

Professor: Dr. John E. Wagner Office: 304 Bray Hall Office Phone: 470-6971 e-mail: jewagner@esf.edu

Office Hours: Open Door Policy; however, Appointments are Preferred

Graduate Assistant: Dan Clark Office: 411 Bray

email: dgclar01@syr.edu Office Hours: Tu & Th 11:00 – 12:00

GUEST LECTURERS

Dr. David Newman
Dr. Eddie Bevilacqua
Dr. Chris Nowak
Dr. Rene' Germain
Dr. John Stella

Mr. Patrick Penfield, SU Whitman School of Ft. Drum Forester, TBA

Management

Dr. Robert Malmsheimer Mr. Bob Davis, ESF Forest Property Manager Mr. Matt Smith, FiniteCarbon Mr. Leonard J. Cronin - Finch Paper LLC

TEXT:

Bettinger, P., K. Boston, J.P. Siry, and D.L. Grebner. 2009. *Forest Management and Planning*. Elsevier Academic Press, New York, NY.

FOR370/570 Forest Management Decision Making and Planning Reader

SUSTAINABLE FOREST MANAGEMENT:

This course concentrates on the decision making and planning components of forest management. There is a focus on forest resources management within in the context of ecological, social, and economic sustainability. The course emphasis is on providing a sustainable forest planning and management framework. Sensitivity analysis of financial and harvest scheduling parameters used in forest management planning.

OBJECTIVES:

Concepts

- 1. <u>Use</u> compound interest in forest management decisions.
- 2. Use forest growth and yield models and interpret their results.
- 3. Calculate annual harvest levels based on area and volume control.
- 4. Develop harvest schedules using decision models such as linear programming.
- 5. *Conduct* a sensitivity analysis on the financial and harvest scheduling parameters used in forest decision making and planning.
- 6. Assess forest management plans.

Skills

1. <u>Ability</u> to employ compound interest in the evaluation of forest management decisions.

- 2. Ability to execute forest growth and yield models and interpret their results.
- 3. Ability to determine annual cut levels based on area control and volume control methods.
- 4. Ability to develop harvest schedules utilizing linear programming techniques.
- 5. <u>Ability</u> to execute and interpret sensitivity analyses associated with harvest schedules and the financial component of forest management plans.

The grade you <u>earn</u> on any homework, project, or exam will be based on <u>your</u> ability to demonstrate an <u>analysis</u> level of knowledge.

CLASS VS. LABS

While the material presented in class and labs are related there is a philosophical difference between them. The material presented in class introduces concepts and is in part a synthesis of your professional degree program to date. The material presented in labs is more skills and tool oriented. Due to scheduling there may appear to be a disconnect between them.

CLASS ATTENDANCE:

Class attendance is vital -- absences, for any reason, do not relieve the student of the responsibility for assignments, laboratories, and lecture materials covered during the absence.

CLASS VIDEO OR AUDIO RECORDING POLICY:

Students are prohibited from recording classes using any medium.

OBSERVING RELIGIOUS HOLY DAYS:

Please notify me as early as possible if any scheduled exam or homework assignment due date conflicts with observing a religious holy day. We will work with you to set up alternative times to take exams or turn in homework assignments.

GRADING POLICY:

Grades will be based on the results of laboratory/homework assignments, forest plan assessment/synthesis/presentation, 2 exams, and a final exam.

All laboratory/homework assignments must be turned in by the assigned due date and time. <u>Late</u> laboratory/homework assignments will be <u>penalized</u> (unless the lateness is due to circumstances beyond the control of the student): 50% loss if turned in <u>up to</u> 24 hours late, 100% loss if turned in <u>over</u> 24 hours late! If you turn in homework late, the homework must be physically given to the Graduate Teaching Assistant either during office hours or by appointment.

All exams will be comprehensive and will cover materials presented in lectures, readings, and laboratories. Exams are open notes and open book or take home. All exams grades will be curved due to the structure of class (i.e. this will be the first class that will require you to synthesize the courses from your degree program's professional core) and the nature of the exam questions (i.e., essay). The exam questions are written to test the extent of your knowledge of the material present. The curving will be done statistically based on the distribution of the exam scores. Make-up exams will be given only for those students who provide a written, signed, and approved explanation of extenuating circumstances sufficient to justify their having missed the scheduled exam.

The course grade will be based on the following weighting and course letter-grades will be determined based on the following scale:

| Item | Weight |
|---------------------------------|--------|
| Homework/Laboratory Assignments | 30% |
| Forest Plan Assessment | 10% |
| First Exam | 20% |
| Second Exam | 20% |
| Final | 20% |

The final grade will be calculated as follows:

| A | = | 100% - 95% |
|----|---|-------------------|
| A- | = | 94.999% - 90.000% |
| B+ | = | 89.999% - 86.667% |
| В | = | 86.666% - 83.334% |
| В- | = | 83.333% - 80.000% |
| F | = | 79.999% - 0% |

| | | | FOR370/570 Lecture Schedule | Spring 2013 | 25-Jan-2013 |
|--------|------|-----------|---|--|---------------|
| Date | Day | Lecture # | Topic | Reading Assignment | Lecturer |
| 15-Jan | Tue | 1 | Course Introduction - Syllabus, Format, Instructor(s), etc. | 2 - 13 | Wagner |
| 17-Jan | Thur | 2 | What is "Sustainable" Forest Management? | 185 - 198; Reader #12; #14 & #15 | Wagner |
| 22-Jan | Tue | 3 | Management Plan In-Class Analysis (PA Plan) | 185 - 198; Reader #14 & #15 | Wagner |
| 24-Jan | Thur | | Forest Management Planning: Strategic, Tactical, Operational | 258 - 265 | Wagner |
| 29-Jan | Tue | 4 | Describing Forest Resources | 15 - 56 | Nowak |
| 31-Jan | Thur | 5 | Class Canceled - NYSAF | | |
| 5-Feb | Tue | 6 | Guest Lecturer: Bob Davis, Director of Forest Properties at ESF | | |
| 7-Feb | Thur | 7 | Even-aged Growth – Stand Table Projection | | Nyland |
| 12-Feb | Tue | 8 | Growth Models | 15 - 29; 75 - 102 | Bevilacqua |
| 14-Feb | Thur | 9 | Uneven-aged Growth – Q Factors | Reader #17 | Nyland |
| 19-Feb | Tue | 10 | Classical Even-Aged Forest Regulation/Area & Volume Control | 199 - 233; Reader #13 & #18 | Wagner |
| 21-Feb | Thur | 11 | Uneven-Aged Harvest Scheduling Approaches | Reader #13; #17; #19 & #18 | Wagner |
| 26-Feb | | | Exam #1 | | |
| 28-Feb | | 12 | Monitoring and Reporting | Reader #15 | Nowak |
| 5-Mar | Tue | 13 | Sustainability, Certification | 282 - 290; Reader #6; #11 & #21 | Nowak |
| 7-Mar | Thur | 14 | Spatial and Temporal | 58 - 74; 235 - 256; Reader #1 & #5 | Wagner |
| 12-Mar | Tue | | Spring Break | | |
| 14-Mar | Thur | | Spring Break | | |
| 19-Mar | Tue | 15 | Ordinances | | Malmsheimer |
| 21-Mar | Thur | 16 | Water Issues in Forest Management | Reader #3, #5, #7, #9 | Stella |
| 26-Mar | Tue | 17 | Property Taxes | 44 -45; 480a Handout | Newman |
| 28-Mar | Thur | 18 | Valuation of Forest Based Ecosystem Services | 185 - 198; 290 - 295; Reader #4; #6; #8; #12 & #21 | Newman/Wagner |
| 2-Apr | Tue | 19 | Guest Lecture: Amy Stiefel, Forester - Ft. Drum | | |
| 4-Apr | | | Exam #2 | | |
| 9-Apr | Tue | 20 | Land Ownership and Tenure; Parcelization | Reader #2 & #16 | Gremain |
| 11-Apr | | 21 | Guest Lecturer: Matt Smith, FiniteCarbon | | |
| 16-Apr | | 22 | Guest Lecture: Prof. Penfield, SU - Supply Chain Management | 268 - 279 | |
| 18-Apr | | 23 | Guest Lecture: Leonard J. Cronin - Finch Paper LLC | | |
| 23-Apr | | 24 | SII Assessment Tool/Handout Management Plans | Reader #20 | Wagner/Nowak |
| 25-Apr | | 25 | Management Plans Presentations & Written Assessment | Reader #20 | Wagner/Nowak |
| 30-Apr | | 26 | Wrap-up & Synthesis - Critique of Student Presentations | | Wagner/Nowak |

| | | | FOR370/570 Lab Schedule | Spring 2013 | 25-Jan-2013 | |
|----------|-----|-------|---|--|---------------------|-------------------|
| Date | Day | Lab# | Topic | Reading Assignment | Lecturer | |
| 16-Jan | Wed | 1 | Dubuar Forest Management Plan/Allegheny National Forest Plan | | Nowak/Wagner | |
| 23-Jan | Wed | 2 | Compounding & Discounting - Computer Lab (310 Baker) | 29 - 44 | Wagner | |
| 30-Jan | Wed | 3 | Growth and Yield - Computer Lab (310 Baker) | 15 - 29; 75 - 102 | Wagner | |
| 6-Feb | Wed | 4 | Stand Table Projections | | Wagner | |
| 13-Feb | Wed | 5 | Growth Models - Computer Lab (310 Baker) | 15 - 29; 75 - 102 | Bevilacqua | |
| 20-Feb | Wed | 6 | Introduction to Linear Program - Computer Lab (310 Baker) | 125 - 140; 141 - 162 | Wagner | |
| 27-Feb | Wed | 7 | LP Harvest Schedule - Computer Lab (310 Baker) | 125 - 140; 141 - 162 | Wagner | |
| 6-Mar | Wed | 8 | Sensitivity Analysis (Graduate Students) - Computer Lab (310 Baker) | | Wagner | |
| 13-Mar | Wed | | Spring Break | | | |
| 20-Mar W | Wod | 9 | Spatial Analysis and LP I - Computer Lab (310 Baker) | 58 - 74; 235 - 256; | Bevilacqua/Wagner | |
| 20-Wai | wea | , | | Reader #1 & #5 | | |
| 27 Mor | Wad | Wad | 10 | 10 Spatial Analysis and LP II - Computer Lab (310 Baker) | 58 - 74; 235 - 256; | Wagner/Bevilacqua |
| 27-Mar W | wea | ed 10 | Spatial Alialysis and LF II - Computer Lab (510 Baker) | Reader #1 & #5 | w agrici/Devilacqua | |
| 3-Apr | Wed | 11 | Field Trip - Bob O'Brian | | Wagner/Davis | |
| 10-Apr | Wed | 12 | Field Trip - John Gibbs (DEC) | | Wagner/Davis | |
| 17-Apr | Wed | 13 | Field Trip - Sturgis Lot | | Wagner/Davis | |
| 24-Apr | Wed | 14 | Work on critique of management plans/presentations | | Wagner/Nowak | |