

1                   **Length and colonization rates of roots associated with arbuscular or**  
2                   **ectomycorrhizal fungi decline differentially with depth in two northern hardwood**  
3                   **forests**

4  
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18                   ~~study of Multiple Element Limitation in Northern Hardwood Ecosystems (MELNHE), which~~  
19                   ~~forms part of the Hubbard Brook Ecosystem Study.~~

20                   Abstract

21                   Ectomycorrhizal (EM) and arbuscular mycorrhizal (AM) fungi are often studied  
22                   independently, and thus little is known regarding differences in vertical distribution of these two  
23                   groups in forests where they co-occur. We sampled roots at two soil depths in two northern

24 hardwood stands in Bartlett, New Hampshire, co-dominated by tree species that associate with  
25 AM or EM fungi. Root length of both groups declined with depth. More importantly, root length  
26 of EM plant species exceeded that of AM plants at 0–10-cm depth, while AM exceeded EM  
27 root length at 30–50-cm depth. Colonization rates were similar between mineral and organic  
28 portions of the shallow (0–10 cm) samples for EM and AM fungi and declined dramatically  
29 with depth (30–50 cm). The ratio of EM to AM fungal colonization declined with depth, but not  
30 as much as the decline in root length with depth, resulting in greater dominance by EM fungi  
31 near the surface and by AM fungi at depth. The depth distribution of EM and AM roots may  
32 have implications for soil carbon accumulation as well as for the success of the associated tree  
33 species.

34

35 Keywords: Arbuscular mycorrhiza, Ectomycorrhiza, MELNHE, Northern Hardwood, Roots,  
36 Soil depth

## 37 **Introduction**

38 Mycorrhizal fungi can improve the supply of mineral nutrients to plant hosts. The most  
39 widespread types are arbuscular mycorrhizal (AM) and ectomycorrhizal (EM) fungi. AM fungi,  
40 recorded from fossils over 400 million years old, associate with the majority of terrestrial plant  
41 species and have often been studied in environments limited by phosphorus (P) such as tropical  
42 forests (Smith and Read 2008). EM fungi, which appeared much later in the fossil record, about  
43 50 million years ago, tend to dominate where nitrogen (N) is limiting, as is common in temperate  
44 and boreal ecosystems (Nicolás et al. 2019). Both N and P are supplied near the soil surface  
45 where leaf litter and roots turn over, whereas in young soils common in post-glacial landscapes  
46 inorganic P becomes available for biotic uptake following the weathering of minerals high in P,

47 especially apatite, a process that occurs deeper in the soil (Schaller et al. 2009). The ability of  
48 AM fungi to acquire P, especially inorganic P (George et al. 1995) and EM fungi to acquire  
49 nitrogen (Hobbie and Horton 2007) might suggest an increased presence of each mycorrhizal  
50 group where the respective nutrient is in short supply (Read 1991). This paradigm predicts that  
51 EM fungi should dominate in surface soils where they can actively decompose organic matter to  
52 acquire N, and AM fungi could acquire weatherable P deeper in the soil profile. Recently,  
53 however, AM fungi have been found to colonize leaf litter in forests (Bunn et al. 2019) and to  
54 enhance microbial mineralization of N and P from organic matter (Herman et al. 2012).

55 A few studies have addressed vertical differentiation between AM and EM colonization  
56 of roots. In a boreal aspen (*Populus tremuloides* Michx.) stand, aspen roots in upper soil horizons  
57 were more thoroughly colonized by EM than AM fungi, while roots deeper in the soil were  
58 colonized mostly by AM fungi (Neville et al. 2002). Studies in tropical rain forests in Cameroon  
59 (Moyersoen et al. 1998) and tropical heath forests in Borneo (Moyersoen et al. 2001), however,  
60 failed to find differences between EM and AM colonization with soil depth. To our knowledge,  
61 this question has yet to be addressed in a mixed species temperate forest.

62 We compared the length and colonization rate of roots associated with AM and EM fungi  
63 at two soil depths in two stands of northern hardwoods in the White Mountains of New  
64 Hampshire. We tested the hypotheses that EM root length and colonization rates would be more  
65 dominant near the soil surface compared to AM root length and colonization rates.

## 66 **Methods**

### 67 *Site description*

68 This study took place in two stands in the Bartlett Experimental Forest, NH (44° 4' N,  
69 71° 14' W). The regional climate is cool-temperate humid continental, with a monthly mean

70 temperature range from  $-9^{\circ}\text{C}$  in January to  $19^{\circ}\text{C}$  in July and an average annual precipitation of  
71  $\sim 130$  cm (Adams et al. 2004). Soils are well-drained Spodosols that developed in glacial drift  
72 derived from granite and gneiss (Vadeboncoeur et al. 2014). Stand C5 was 35 years old at the  
73 time of sampling and was dominated by yellow birch (*Betula alleghaniensis* Britt.) and white  
74 birch (*B. papyrifera* Marsh.), followed by red maple (*Acer rubrum* L.), American beech (*Fagus*  
75 *grandifolia* Ehrh.), and sugar maple (*A. saccharum* Marsh.), with a total basal area of  $109\text{ m}^2/\text{ha}$   
76 (Supplementary information S1). Stand C7 was 110 years old at the time of sampling and was  
77 dominated by American beech and sugar maple, the climax species for this forest type, with a  
78 total basal area of  $128\text{ m}^2/\text{ha}$ . Both stands had more basal area in tree species that associate with  
79 EM than AM fungi (Supplementary information S1). In C5, the proportion of basal area  
80 occupied by trees that form ectomycorrhizae was  $78 \pm 6\%$  (standard error) and in C7 it was  $63 \pm$   
81  $4\%$ .

#### 82 *Root collection-*

83 Both stands, C5 and C7, had four replicate  $30\text{ m} \times 30\text{ m}$  sampling plots each divided  
84 into nine  $10\text{ m} \times 10\text{ m}$  subplots. Shallow and deep cores were collected at five systematic  
85 positions within each plot, in the central and four corner subplots.-

86 Shallow cores were collected on September 22 and October 10, 2010, using a  $2''^{22}$   
87 diameter core hammered 10 cm into the soil after removing the Oi (litter layer). Shallow cores  
88 were further separated into organic or mineral soil horizons, with an average organic layer (Oe  
89 and Oa horizons) depth of  $3.2 \pm 0.5$  cm. Both parts were stored frozen until analysis. In C5, one  
90 core lacked an organic horizon ( $n = 19$ ); in C7, all 20 cores included an organic sample. Mineral  
91 soil was present in all but two cores in C5 (i.e., the Oea was  $> 10$  cm). One shallow core was lost  
92 after collection from stand C5.—

93 Deep cores were collected in July 2010 using a gas-powered rotary corer with a 10-cm  
94 diameter diamond-tipped cylindrical drill bit (Levine et al. 2012). Deep cores were taken 30–50  
95 cm from the top of the mineral soil for analysis of soil carbon and nitrogen (data not reported  
96 here), which provided an opportunity to characterize roots at depth. Intact root branches were  
97 separated from the soil and frozen for use in this study. Of the 20 deep cores collected in each  
98 stand, 7 root samples from C5 and 4 from C7 were lost and not used in this analysis. The number  
99 of deep cores per plot that provided roots for this analysis ranged from 2 to 5.—

100 The total number of samples analyzed was 44 in C5: 14 mineral shallow, 17 organic  
101 shallow, and 13 mineral deep.— In C7, the total number of samples was 50: 17 mineral shallow,  
102 17 organic shallow, and 16 mineral deep. For each of these soil core portions, both EM and AM  
103 roots were processed, as described below, for a total of 188 root samples.

104 *Root processing—*

105 ***Distinguishing AM and E<sub>[KMT1]</sub>M roots***

106 Shallow cores were thawed and washed over a sieve to extract root branches at least 3 cm  
107 in length.— Roots from the deep cores were thawed and washed.— All roots were preserved in  
108 ethanol until analysis. Roots were sorted based on morphology and wood anatomy into AM or  
109 EM types viewed under a dissecting microscope (Yanai et al. 2008). Rarely, in later processing  
110 steps, a root initially typed as AM was observed to have a Hartig net and was reclassified as EM.  
111 The mycorrhizal status of AM roots was verified after clearing with potassium hydroxide and  
112 staining with Chlorazol black E, as described below.—

113 ***Root length***

114 To measure the length of AM and EM roots, each root sample was placed on a dissecting  
115 microscope dish and intersections with grid lines were counted (Newman 1966). Root length per  
116 unit soil volume was calculated by dividing the length of roots by the volume of the core.

117 ***Clearing and staining roots***

118 Putative AM roots were cleared by autoclaving in 10% potassium hydroxide solution for  
119 20 minutes at 15 ATM and 120 °C, soaked in 3% hydrogen peroxide for 10 minutes and washed  
120 in 1% nitric acid (Brundett et al. 1996). Roots were stained in 0.03% Chlorazol black E and  
121 autoclaved for 20 minutes at 15 ATM and 120 °C to reveal fungal hyphae (Cannon 1941;  
122 Brundett et al. 1996). Stained roots were viewed at 400× to assess the presence of AM features.

123 ***Arbuscular mycorrhizal colonization***

124 Each sample of cleared and stained AM roots was cut into 2-cm-long segments. Root  
125 segments were floated in a Petri dish and one segment was picked from 25 sections of the dish  
126 (Brundett et al. 1996), except for 70 samples that had only 4–23 segments, all of which were  
127 examined. Root segments were placed on glass slides and examined at 400× magnification, and  
128 the presence or absence of the following mycorrhizal fungal structures was noted at up to 200  
129 intersections of a micrometer in the eyepiece: coenocytic hyphae, vesicles, arbuscules, and  
130 hyphal coils (McGonigle et al. 1990; Brundett et al. 1996). Roots were classified as colonized by  
131 AM fungi based on the presence of AM structures, although many other fungal structures were  
132 commonly seen including septate hyphae (evidence of dark septate ascomycete endophytes) and  
133 clamp connections (evidence of basidiomycetes). Colonization was calculated as the number of  
134 intersections with AM fungal structures divided by the total number of intersections viewed.

135 ***Ectomycorrhizal colonization-***

136 To quantify colonization of roots by EM fungi, each root sample was examined under a  
137 dissecting microscope. Colonization was calculated as the number of root tips colonized by EM  
138 fungi divided by the total number of root tips (Brundett et al. 1996). If necessary, a cross-section  
139 of a root tip was taken for compound microscopy, whereby the presence of EM features such as a  
140 mantle could easily be distinguished.

141 *Statistical analysis-*

142 To test whether root length density and colonization of roots by AM or EM fungi differed  
143 between mineral and organic portions of the shallow cores, we used four separate analyses of  
144 variance (ANOVAs) with soil type (mineral or organic); and stand (C5 or C7) as predictor  
145 variables. Subplot (nested within plot) and plot were random effects in all models. Because soil  
146 type was not a significant predictor of any of the response variables (as described in the  
147 data from the mineral and organic portions of the shallow cores were numerically re-combined  
148 for further data analysis.

149 To test whether colonization differed- with depth for AM fungi or EM fungi, the ratio of  
150 EM to AM colonization, and the ratio of EM to AM root length density, we used four ANOVAs  
151 with soil depth (shallow or deep), stand, and their interaction as predictor variables.

152 To test whether root length density differed with depth, we used ANOVA with soil depth,  
153 stand, mycorrhizal type (EM or AM), and all combinations of interactions as predictor variables.

154 All the response variables were log transformed to achieve normality of the residuals; for  
155 root length density, a constant was added to every value before log transformation to avoid  
156 taking the log of zero. -The best model for each response variable was determined based on a  
157 comparison of Akaike's information criterion (AIC) for models that included all main effects but  
158 different combinations of interaction terms. ANOVA tables for the best models are provided in  
159 Supplementary Information. Statistical analyses were conducted in R with the packages dplyr,  
160 ggplot, nlme, and tidyr (R Core Team 2020).

161 *Depth distribution of roots by mycorrhizal type*

162 More root length (56%- in C5 and 62% in C7) was identified as EM than AM, consistent  
163 with greater basal area of tree species associated with EM than AM fungi; this difference was not  
164 significant ( $p = 0.10$  for the main effect of mycorrhizal type). EM and AM root length densities

165 both declined from shallow to deep soils ( $p < 0.001$  for the main effect of depth) (Figure 1). Root  
166 length density of EM roots declined more than that of AM roots with depth ( $p = 0.007$  for the  
167 interaction of depth and mycorrhizal type), and thus the ratio of EM to AM root length decreased  
168 with depth ( $p = 0.03$ ; Figure 1). The root length density of both types combined averaged 4.6  
169 cm/cm<sup>3</sup> in surface soils (0–10 cm) and 0.25 cm/cm<sup>3</sup> in deep soils (30–50 cm). The decline of  
170 root length density from shallow to deep soil was similar between stands C5 and C7 ( $p = 0.70$  for  
171 the interaction of depth and stand).

#### 172 *Colonization of roots by soil depth and mycorrhizal type*

173 All cores included both roots colonized by AM fungi and roots colonized by EM fungi.  
174 Colonization ranged from 3% to 97% of root length for AM fungi and from 4% to 91% of root  
175 tips for EM fungi (Figure 2).-

176 We expected colonization rates to differ between the mineral and organic portions of the  
177 shallow cores (0–10-cm depth), but this was not the case for either EM fungi ( $p = 0.68$ ) or AM  
178 fungi ( $p = 0.96$ ). EM colonization rates were  $61 \pm 4\%$  in the organic and  $62 \pm 4\%$  in the mineral  
179 portions of the shallow cores. AM colonization was  $64 \pm 3\%$  in the organic and  $64 \pm 4\%$  in the  
180 mineral portions of the shallow cores. Therefore, we combined the results from organic and  
181 mineral portions of the shallow cores in subsequent analyses.

182 Colonization rates declined with depth from 0–10-cm to 30–50-cm depth for both EM  
183 ( $p < 0.001$ ) and AM fungi ( $p < 0.001$ ) (Figure 2). EM colonization rates were  $33 \pm 3\%$  in the deep  
184 cores, compared to  $63 \pm 3\%$  for the whole of the shallow cores. AM colonization was  $25 \pm 2\%$  in  
185 the deep cores, compared to  $65 \pm 3\%$  in the whole of the shallow cores. Thus, the ratio of  
186 colonization by EM to AM fungi increased with depth ( $p = 0.01$ ; Figure 2). The increase in the  
187 ratio of EM to AM colonization rates was similar in C5 and in C7 ( $p = 0.50$  for the interaction of  
188 depth and stand). With an outlier (high EM and low AM colonization in a C7 deep core)



189 removed, the main effect of depth on the ratio of EM:AM colonization was even more significant  
190 ( $p < 0.001$ ).

## 191 **Discussion**

192 The decline of root length density with depth is well known; differences in rooting depth  
193 by mycorrhizal association in mixed-species forests, however, have rarely been quantified. We  
194 hypothesized that EM roots would be favored near the soil surface and AM roots would  
195 predominate at depth, based on their roles in acquiring N and P, and we found this to be  
196 supported by our data (Figure 1). Differential depth distribution of AM and EM root length may  
197 also reflect affinities with host plants with different rooting depths (Molina et al. 1992). The  
198 species in our study differ in rooting depth (Kessler 1966; Eshel and Beeckman 2013). In a  
199 previous study that included the Bartlett Experimental Forest, where our study took place, roots  
200 of yellow birch and beech, which are EM species, declined with depth more steeply than sugar  
201 maple, which is AM (Yanai et al. 2008). This is consistent with our findings that EM root length  
202 was greater near the soil surface and AM root length was greater at depth.

203 As expected, mycorrhizal colonization of both types was greatest near the soil surface,  
204 which receives inputs of relatively labile nutrients from aboveground litter and fine root  
205 turnover. EM fungal colonization is commonly high on roots in surface soil where the EM fungi  
206 have access to organic matter for decomposition (Read 1991). Similarly, AM fungi may colonize  
207 leaf litter, stimulating organic matter decomposition by releasing labile carbon to soil microbes  
208 (Herman et al. 2012). Less favorable soil conditions for the fungi (pH, moisture, and oxygen  
209 availability) may also contribute to reduced rates of colonization with soil depth (Shukla et al.  
210 2013). Because the pH of organic and mineral soil differed dramatically in our study sites (Oe  
211 pH =  $4.51 \pm 0.09$  in C5,  $4.15 \pm 0.05$  in C7; Oa pH =  $4.28 \pm 0.13$  in C5,  $3.87 \pm 0.14$  in C7; versus

212 surface mineral soil pH =  $4.68 \pm 0.04$  in C5 and  $5.25 \pm 0.07$  in C7), the finding that EM and AM  
213 fungal colonization did not differ between the organic and mineral portions of the 0–10-cm  
214 depth cores suggests that pH is not responsible for the difference we observed in colonization  
215 rates with depth.—

216 Contrary to our expectations, we found a greater decline in colonization from 0–10-cm  
217 to 30–50-cm soil depth for AM fungi relative to EM fungi. The only other report of differential  
218 depth distribution was from an aspen stand, where EM fungal colonization of roots was greater  
219 in surface soil and AM fungal colonization was greater at depth (Neville et al. 2002), the  
220 opposite of the pattern we observed. Because aspen associates with both AM and EM fungi, the  
221 differences in colonization by soil depth in that study reflect factors affecting the mycorrhizal  
222 fungi, not dominance by roots of different tree species at different depths.—

223 Although colonization rates declined with depth more rapidly for AM roots than for EM  
224 roots (Figure 2), this effect was more than compensated by the decline in EM root length density  
225 with depth (Figure 2).— In this sense, our hypothesis was supported: EM root tips were relatively  
226 more dominant in the shallower samples and AM colonized root length was more dominant at  
227 depth. For EM roots, the length times the proportion of colonized root tips was 38 and 80 times  
228 greater in the surface than at depth for C5 and C7, respectively, whereas the colonized length of  
229 AM roots was only 31 and 18 times greater near the surface than at depth for C5 and C7.

230 EM fungal species have multiple methods of hyphal exploration (Agerer 2001).— *Suillus* is  
231 an example of an EM fungus with hyphae that travel great distances through the soil. Hyphae  
232 from *Russula*, another EM fungus, do not produce an extensive mycelial network (Rosling et al.  
233 2003). Different types of hyphal exploration may result in dissimilar distributions of mycorrhizal  
234 colonization of roots throughout the soil profile. Differences in movement of spores may also

235 affect patterns of colonization with depth: the hydrophobicity of spores affects which species are  
236 carried downwards in the soil profile, and some EM species such as *Rhizopogon* and *Suillus* have  
237 spores that may remain dormant and viable within the soil for many years (Horton 2017). In  
238 black spruce forests in Alaska, deep and shallow soil were often colonized by different EM  
239 species (Taylor et al. 2014). EM fungal species were also found to vertically differentiate in a red  
240 pine (*Pinus resinosa* Sol.) plantation in Pennsylvania (Dickie et al. 2002) and a mixed coniferous  
241 forest in Sweden (Rosling et al. 2003). It is possible that the differences we observed in  
242 colonization rates with depth are associated with differences in fungal life history traits;  
243 elucidation of these relationships may be advanced by molecular genetic techniques.-

244       Competition between EM and saprotrophic fungi may drive EM fungi deeper into the soil  
245 (Carteron et al. 2021).- Some EM fungi have the ability to decompose organic matter,  
246 particularly for the acquisition of nitrogen (Lindhal and Tunlid 2015), but EM fungi obtain  
247 carbon from their host plant, while saprotrophs acquire carbon from decomposing organic  
248 matter, limiting saprotrophic communities to shallow soils with high-carbon substrates (Lindahl  
249 et al. 2007; Carteron et al. 2021). The potential dependence of AM fungi on the release of  
250 mineral nutrients from organic matter by saprotrophs might help explain high root colonization  
251 by AM fungi in shallow soils.

252       Another factor that may contribute to the differential depth distribution we observed  
253 between AM and EM fungal colonization is the difference in the times that roots were  
254 collected.- If AM fungi were less active in July than September, or if AM colonization rates were  
255 slower relative to root growth rates in July than September, this might explain why fewer AM  
256 structures were observed in the roots collected at depth (in July) than those collected near the  
257 surface (in September). Seasonal variation in EM colonization is less likely to explain the pattern

258 we observed, because the root tips would be classified as colonized even after senescence of the  
259 fungi. If the phenology of root growth differs by species—specifically, if beech and birch,  
260 which are EM associated, produced more fine roots between July and September than maple,  
261 which is AM, and they are distributed higher in the soil profile, as discussed above—this could  
262 contribute to our finding of greater EM root length near the soil surface and greater AM root  
263 length at depth.-

264 Forests dominated by trees that associate with EM fungi have been reported to have high  
265 soil organic matter contents in upper soil horizons, while forests dominated by AM fungi  
266 accumulate carbon in deeper soil horizons (Craig et al. 2018), and our findings are consistent  
267 with this generalization. The translocation of plant-derived carbon by AM fungi, as well as by  
268 EM fungi, may stimulate decomposition of soil organic matter by microbes (Averill et al. 2014;  
269 Herman et al. 2012). Consequently, the depth distributions of EM and AM roots may have  
270 implications for soil carbon accounting as well as for the success of associated tree species.

271 [Supplementary information](#)<sub>[KMT3]</sub>

272 [-Acknowledgements](#)

273 [Natalie Cleavitt collected the shallow samples and April Melvin collected the deep](#)  
274 [samples.- Samples were processed in the lab of Tom Horton, who provided helpful input on the](#)  
275 [manuscript. The Bartlett Experimental Forest is owned and operated by the U.S Forest Service](#)  
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277 **Author contribution**

278 RDY designed the study and obtained the funding. FMD analyzed the samples. JMN analyzed  
279 the data and made the figures. FMD drafted the first report, and JMN picked it up again, years  
280 later, under the direction of RDY.

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286 forms part of the Hubbard Brook Ecosystem Study.

287 **Declarations**

288 Conflict of interest

289 The authors declare ~~that they have~~ no ~~conflict of~~mpeting interests.

290 **Statement of Authorship**

291 ~~RDY designed the study and obtained the funding. FMD analyzed the samples. JMN analyzed~~  
292 ~~the data and made the figures. FMD drafted the first report, and JMN picked it up again, years~~  
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403 [Figures](#)

404 Fig. 1 Root length density versus depth for roots associated with EM and AM fungi in stands C5  
405 and C7 (above) and the ratio of EM to AM host root length in shallow and deep cores (below).

406 Each point represents a soil core. The lines in the boxes represent the medians; the means are  
407 shown as white diamonds. Boxes represent the interquartile range, and whiskers extend to  
408 extreme values within 1.5 times the interquartile range. Root length is shown on a log scale.

409 Fig. 2 Mycorrhizal colonization of EM root tips and AM root length in shallow and deep cores  
410 in stands C5 and C7 (above) and the ratio of these rates (below). Each point represents a soil

411 core. The lines in the boxes represent the medians; the means are shown as white diamonds.

412 Boxes represent the interquartile range, and whiskers extend to extreme values within 1.5 times  
413 the interquartile range. The ratio of colonization rates is shown on a log scale.