

2021-2022 Request for Special Circumstances Review

Please complete and submit this form if you or a member of your family have experienced unforeseen circumstances impacting your household income. Student Name: _____ ID Number: _____ 1. Explain the details of your circumstances: 2. Please check the item that applies to your situation and provide the listed documentation: Unemployment or Change in Employment/Income ____ Parent(s) ____ Student/Spouse Date of Occurrence: Documentation: (1) Final cumulative pay stub (2) Letter of separation from employer (3) Unemployment benefits letter/summary (4) Signed copy of 2019 federal taxes + W-2 Forms (5) Signed copy of 2020 federal taxes + W-2 Forms (6) Letter from new employer, if applicable, with salary/wage information and start date **Separation or Divorce** Date of Occurrence: Documentation: (1) Copy of divorce/separation agreement (2) Proof of separate residences (3) Signed copy of 2019 federal taxes + W-2 Forms (4) Signed copy of 2020 federal taxes + W-2 Forms **Reduction or Loss of Child Support** Date of Occurrence: Documentation: (1) Copy of official court or other documents showing dates and amounts (2) Signed

copy of 2019 federal taxes + W-2 Forms (3) Signed copy of 2020 federal taxes + W-2 Forms

Death of Immediate Family Member					
Date of Occurrence:					
Documentation: (1) Copy of death certificate (2) Signature (2) Signature (2) Signature (2) Signature (3) Signature (4) Signature	gned copy of 2019 federal taxe	s + W-2 Forms (3)			
Signed copy of 2020 federal taxes + W-2 Forms					
Unusual/Unexpected and Unreimbursed Med	ical Expenses				
Documentation: (1) Diagnosis/Medical Records (2)	-	wing recurring out-			
of-pocket expenses (3) Signed copy of 2019 federal	taxes + W-2 Forms (4) Signed	copy of 2020 federal			
taxes + W-2 Forms					
One-time Source of Income					
Documentation: (1) Account statement or other documentation showing date(s) and amount(s) (2)					
Signed copy of 2019 federal taxes + W-2 Forms (3) Signed copy of 2020 federal taxes + W-2 Forms					
Secondary School Tuition Expenses					
Documentation: (1) Document listing name of seco	ndary school student, relations	ship to ESF student,			
and class year of secondary school student (2) Acco	ount statement showing tuition	expense and any aid			
funding awarded to assist with the expense (3) Sign	ned copy of 2019 federal taxes	+ W-2 Forms (4)			
Signed copy of 2020 federal taxes + W-2 Forms					
Other Circumstances Outside of the Student's Control					
Describe Circumstances:					
Documentation: (1) Documentation supporting the	details of the circumstances (2	2) Signed conv of			
2019 federal taxes + W-2 Forms (3) Signed copy of	•				
3. Provide the information below for the period Ja	anuary 1 2021 through Decem	her 31 2021 Provide			
all income received to date PLUS estimated income					
December 31, 2021.					
Year-to-Date + Projected Income Sources:	Student/Spouse	Parent(s)			
Taxable Income:					
a. Wages, Salaries, Tips:	\$	\$			
b. Unemployment:	\$	\$			
c. Interest:		\$			
d. Dividends:	\$	Ş			
e. Pensions:	\$	Ş			
f. Alimony:		\$			
g. Business/Farm Income or Loss:		\$			
h. Rental Income or Loss:	\$	\$			
i. Other Source(s) (list all):	<u>></u>	>			

<u>Un</u>	taxable Income:		
a.	Social Security Benefits:	\$	\$
b.	Payments to Tax-Deferred Plans:	\$	
c.	Child Support:	\$	
d.	Untaxed Portions of Pensions:	\$	\$
e.	Worker's Compensation:	\$	\$
f.	TANF/Welfare Benefits:	\$	
g.	Other Source(s) (list all):		
4.	Provide Signatures and Certifications:		
the ma	ertify that the information on this form an e best of my knowledge. I understand tha ay not result in a change to financial aid eli at may be requested to support this reque	t submitting this formigibility. I agree to su	does not guarantee approval and
Stı	udent Signature:		Date:
Sp	ouse Signature:		Date:
Pa	rent 1 Signature:		Date:
Pa	rent 2 Signature:		Date:

Submit fully completed and signed form along with all requested documentation:

Mail:

SUNY-ESF Office of Financial Aid 113 Bray Hall 1 Forestry Drive Syracuse, NY 13210

Fax:

315-470-4734

Document Upload:

https://myesf.esf.edu

Questions:

315-470-6706

finaid@esf.edu (not for documentation submission)