### NYSDOT Living Willow Snow Fence Training Program 2012



T. A. Volk, L.P. Abrahamson, J. Heavey, and P.J. Castellano State University of New York College of Environmental Science and Forestry NYSDOT Snow Fence InstallationTraining



# First Class Session— Principles of Blowing Snow and Living Snow Fence Design

- Structural and living snow fences
- Principles of moving snow
- How snow fences work
- Snow fence design
- Site assessment for living snow fences



### Today's Training

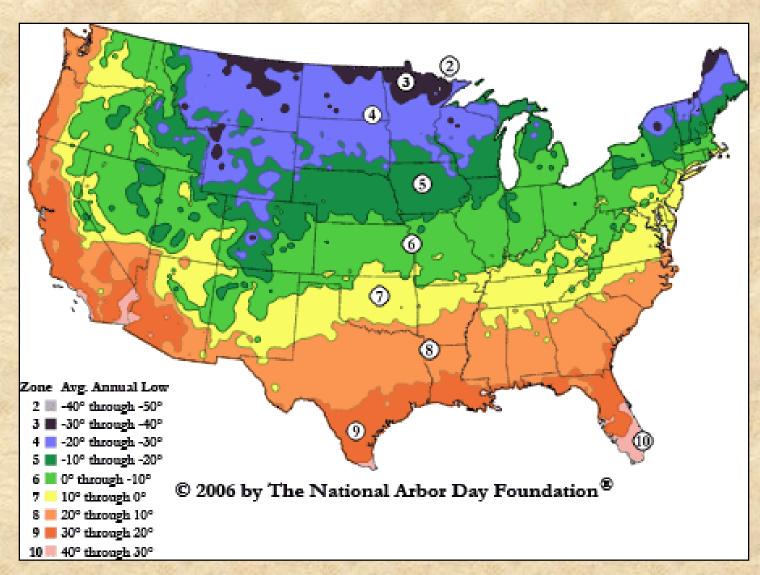
- Selecting plants for living snow fences
- Installation and maintenance of living snow fences
  - Site preparation
  - Weed control both chemical and mechanical
  - Planting living snow fences
  - Post planting weed control



## Selecting Plants for Living Snow Fences



### Plant Hardiness Zones





### Selecting Plants – Growth Characteristics

- A limitation of living snow fences is the time required for them to become effective
  - Can take up to 20 years
  - But can be as short as 2 3 years
- Time for living snow fences to become effective depends on:
  - Site preparation prior to planting
  - Growth rate of plants
  - Growth form and habit of plants
  - Spacing of plants
  - Management of site (weeds and nutrients)
  - Quantity of snow transport



### Selecting Plants – Growth Characteristics

#### Growth rate

- Slower growing plants will take longer to form an effective living snow fence
  - → In some cases this can be 15 20 years
  - » Greater potential for damage during this time resulting in gaps
- Effect of living snow fence will vary as the plants develop, so different growth stages should be considered in the design
- Interim measures, such as structural snow fences may be required
- Care in placement is necessary so developing plants do not become buried and damaged by snow drifts
- Using a mixture of plants with slower and faster growth rates can be effective





First Year Growth of Shrub Willow **Double Row Living Snow Fence** 

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## Willow Living Snow Fence One Year Regrowth on Two Year Old Roots





## Willow Living Snow Fence Two Year Regrowth on Three Year Old Roots





### Selecting Plants – Growth Characteristics



This variety of willow (*S. purpurea*) had prostrate growth when planted in a single row living snow fence

- Height of the plant where the density is great enough to influence wind speed
  - Effective height of the plant will influence the amount of snow that can be stored
  - Effective height does not necessarily correspond to the general height of the plant



### Selecting Plants - Growth Characteristics

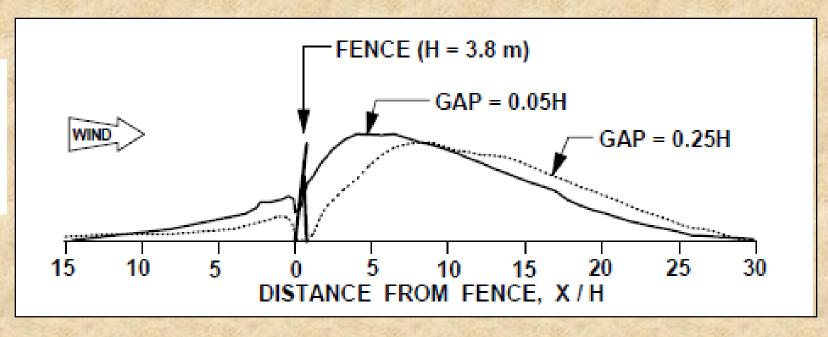
- Plants need to have dense foliage or branching pattern that extends to close to ground level
  - Self pruning species should be avoided
  - Large gaps (> 10 15% of snow fence height) at the bottom of the plant can create wind tunnels and exacerbate blowing snow problems



### Selecting Plants – Growth Characteristics

- A larger space between the ground and the bottom of the snow fence minimizes snow deposition close to the snow fence
- With strong winds and a solid structural (Wyoming) snow fence, larger gaps creates a longer distribution pattern and less snow accumulation on the windward side
- Fences that become buried are less efficient at trapping snow

Figure 3.47. Comparison of drifts formed by two 3.8-m (12.4-ft) Wyoming fences that have 30- and 90-cm (12- and 36-in.) bottom gaps, respectively (Tabler 1986).





### Selecting Plants - Growth Characteristics

- Gaps or openings in living snow fences caused by mortality can result in large drifts downwind
  - Avoid creation of gaps by planting multiple rows and staggering plantings
  - Select plants that are suited to the conditions of the site
  - Gaps that do result should be filled with structural snow fence until replacement vegetation can be established



### Continuous Living Snow Fences

- Snow fences should be continuous without openings
- Access fields and rights-of-way around ends of snow fences
- If access lanes are required, place them at an angle to the prevailing wind

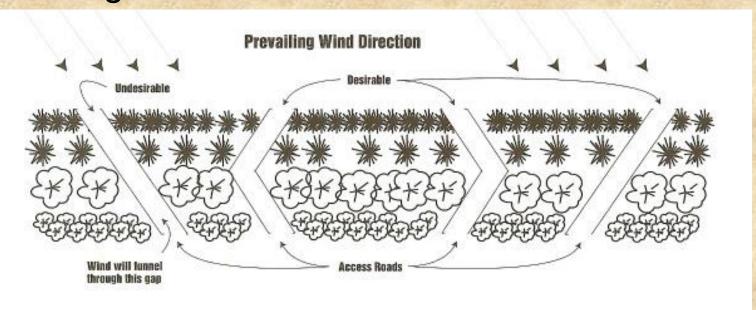
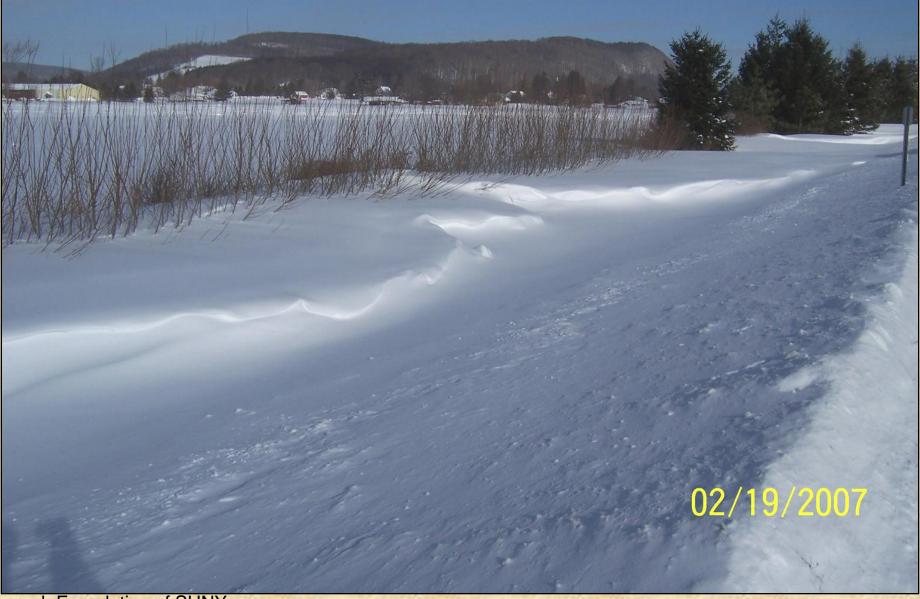


Figure 3.5.
Access lanes and roads should be at an angle to prevailing or troublesome winds.



### Selecting Plants – Growth Characteristics







#### Open wind speed 20 M.P.H. Deciduous 25%-35% density

H distance from windbreak	5H	10H	15H	20H	30H
Miles per hour	10	13	16	17	20
% of open wind speed	50%	65%	80%	85%	100%



#### Open wind speed 20 M.P.H. Conifer 40%-60% density

H distance from windbreak	5H	10H	15H	20H	30H
Miles per hour	6	10	12	15	19
% of open wind speed	30%	50%	60%	75%	95%



#### Open wind speed 20 M.P.H. Multi-row 60%–80% density

H distance from windbreak	5H	10H	15H	20H	30H
Miles per hour	5	7	13	17	19
% of open wind speed	25%	35%	65%	85%	95%

#### Open wind speed 20 M.P.H. Solid fence 100% density

H distance from windbreak	5H	10H	15H	20H	30H
Miles per hour	5	14	18	19	20
% of open wind speed	25%	70%	90%	95%	100%

Figure 31. Windbreak density influences the leeward © The Res wind protection zone.

### **Optical Density**

#### Optical Density

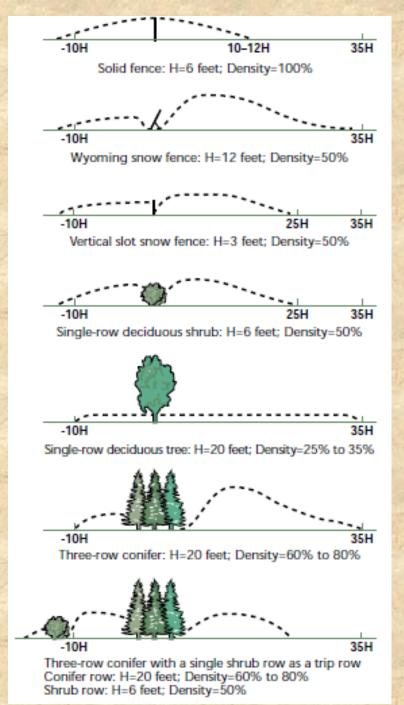
- The amount of area composed of solid material (porosity is the amount of open area that is not covered in solid material)
- For deciduous woody plants this is all stem and branch material
- For conifers this includes foliage
- Solid barrier is 100% density (0%) porosity)
- Vary density by species selection, spacing, management, number of rows
- Living snow fences with high density >65% will generally have narrower drift patterns

(PNW 2003)



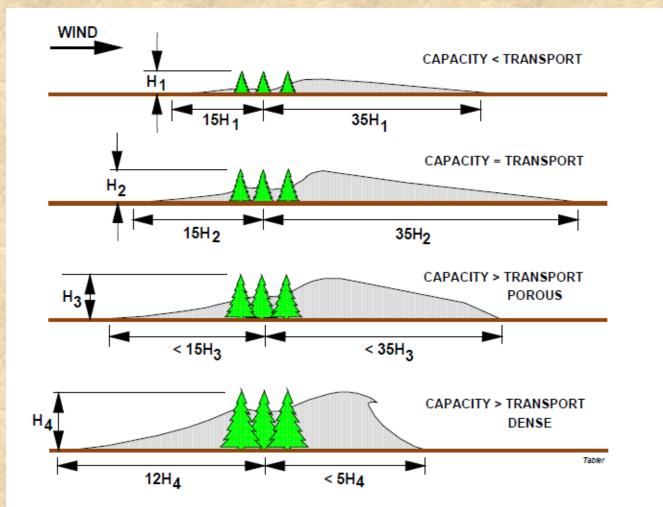
## Effect of Density and Height

- Density and height of snow fences influence the storage capacity and drift size and shape
- Can vary this feature with species selection, number of rows, spacing and other management decisions





### Selecting Plants – Plant Characteristics Change Over Time





## One Year Old Coppice Growth on a Two Year Old Root System – Single Row



Fish Creek - Density - 47.5%



SV1 - Density - 23.7%



### Two Year Old Coppice Growth on a Three Year Old Root System – Single Row



Fish Creek - Density - 50%

SV1 - Density - 53%



### **Snow Break Forests**

- Dense plantings that act as a solid barrier can be planted closer to the road
- Shade from plants may effect road conditions
- Drifts may occur as plants are developing

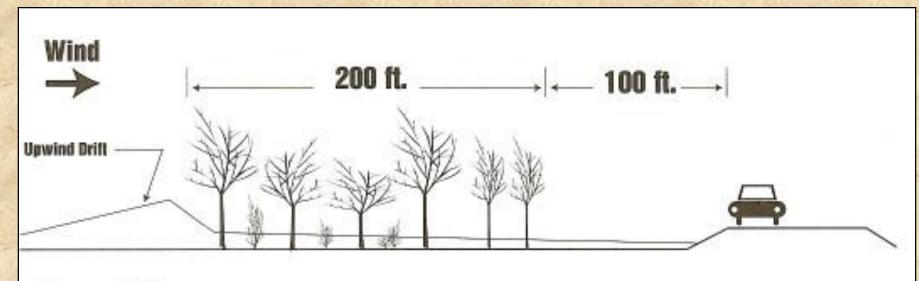


Figure 3.24.

Snow break forests used in Japan utilize the principle that dense plantings act as solid barriers to induce snow deposition on the upwind side. (Tabler 1994, p. 282)



### Selecting Plants – Growth Characteristics

- Ability to withstand wind
- Ability to withstand snow loads
- Native or non native
- Invasive
- Species longevity
- Salt tolerance
- Avoid plants for which a major pest or disease problem is known
  - Elms or hybrid poplar in our region
- Canopy width to facilitate maintenance and avoid problems with utilities



### **Beneficial Willow Characteristics**



20 inch willow cutting planted in a living snow fence

- Easy to establish with unrooted cuttings
  - Easier to handle
  - More tolerant of delays in the field
  - Cheaper than rooted stock
- ◆ Tolerates planting at high density (1.5 – 2 ft spacing)



#### **Beneficial Willow Characteristics**



Measuring optical density on a living willow snow fence in Cortland County, NY

- Rapid height growth
  - Can reach >20 ft in 3-years
  - Can reach 50% density in 3 years
- Larger planting stock can be used to accelerate establishment
- Effective in as little as two to three years



### **Beneficial Willow Characteristics**



Willow (S. purpurea) living snow fence five months after coppicing

- Coppicing ability creates good density from the ground to top of the crown
  - Mature willow snow fence has a measured density of 60-70%
- Once established, maintenance is minimal
- Height and density can be modified by selecting willow varieties and changing spacing and/or management



### Species/Variety Selection

### Living Snow Fences

Species Matrix

for

New York State





State University of New York College of Environmental Science and Forestry



Justin P. Heavey Timothy A. Volk

Forest & Natural Resource Management SUNY ESF

> Syracuse, NY 2012



# Site Characteristics Influence Plant Selection





### Site/Plant Selection



March 2010

This variety of willow was damaged during the first winter by snow drifts that formed due to topographic features at this site.

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### ESF Site/Plant Selection



First year willow clone breaking under snow load at 81S site near Tully





### Route 81S Near Tully, NY



Concern about snow drift forming around the end of the living snow fence



## Installation and Maintenance of Living Snow Fences



## Successful Living Snow Fence Installation

- Keys for successful installation of living snow fences
  - Proper site preparation based on good site assessment
  - Careful installation of plants
  - Control of grass and broadleaf weeds for 2-3 years after planting



### Site Preparation

- Site preparation is a one time investment that influences the effectiveness of the living snow fence for years or decades
  - Take the time, make the effort, do it correctly!
- An important rule for successful living snow fence establishment is to address weed problems and soil limitations during site preparation BEFORE the living snow fence is planted
- Controlling weeds or modifying site conditions after planting is more costly and time consuming!



### Site Preparation

- Benefits of proper site preparation
  - Control of existing weed pressure
  - Initial control of future weed pressure to minimize future maintenance costs and damage to plants in the living snow fence
  - Improve soil structure in rooting zone
  - Expand soil volume for rooting
- Results
  - More effective establishment
  - Reduced maintenance efforts and costs
  - Increased growth rate resulting in shorter time for living snow fence to be effective



### Weed Control

- Weeds compete for moisture, nutrients and light
- Keep Weeds Back: Maintain a weed free area 2-3 ft away from where plants are placed
- Control weeds for 2-3 year establishment period



## Site Preparation Flow Chart



## Site Preparation - Mechanical

- Cultivation to reduce competition of existing grasses and prepare the soil for planting
  - Subsoiling, disking, rototiller
  - Will not provide long term control of perennial vegetation
- Disturbs the soil
  - Increase soil permeability and aeration
  - Reduce or remove barriers limiting plant growth
  - Increases soil volume for roots to acquire nutrients and water



## Mechanical Site Preparation





## Site Preparation - Mechanical





## Site Preparation - Chemical

- Herbicides to control competing vegetation before planting
  - If possible this is best done in the late summer or early fall prior to planting
  - Chemical control of existing perennial vegetation is not as effective in the spring
  - Limitations and restrictions on herbicide use
  - Follow label guidelines



### Site Preparation - Chemical



One-year old willow snow fence with weed & deer browse problems in western NY



Establishing a living snow fence in Cortland County in the spring of 2001.

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- Good weed control for the first two years
  - Herbicides for Site Prep fall before planting
    - » glyphosate (Round Up Touchdown)
      - 2 lbs. a.i./Acre
  - Depending on weeds present may also add following in a herbicide mixture:
    - » 2,4-D @ .5 1 lb a.i./Acre
    - » dicambia (Banvel) @ .5 1 lb a.i./Acre
    - Mixture of 2,4-D and triclopyr (Crossbow) (.5 1 lb a.i./A and ¼ ½ lb a.i./A)
  - Herbicides for Site Prep in spring of planting
    - » glyphosate at a rate of 2 lbs. a.i./Acre



### Existing Vegetation – Woody Plants

- Bush hog then apply appropriate herbicide
- Stumps less than 3" can usually be removed during tillage operations
- ◆Stumps >3"
  - Remove if only a few
  - Incorporate plants into the living snow fence



#### Existing Vegetation – Herbaceous

- Brush hog if greater than 10-12 inches tall because effectiveness of herbicide will be limited
- Determine type of vegetation
  - Perennial herbicide and mechanical cultivation
    - » Check efficacy of post emergent herbicides after use by inspecting above and below ground plant parts
    - » Retreat sections that were missed or where herbicide was not effective
  - Annual mechanical cultivation alone may be effective



### Existing Vegetation – Agricultural Crop

- If actively used for cropping then ask for list and rates of recent herbicides used
- Some herbicides have a carry over effect and can influence establishment of new plants
- Annual crop mechanical tillage
- Perennial crop chemical and mechanical control



## Post Planting Weed Control

- No method provides 100 percent guarantee
- Periodic monitoring of site is necessary
- Be prepared to respond quickly to weed pressure before it becomes a serious issue
  - Smaller weeds are easier to control
  - If they are controlled when small there will be less effect on the plants you are trying to establish



# Post Planting Weed Control – Mechanical (Cultivation)

- Mechanical cultivation
  - Various types of equipment are available
    - » Disks
    - » Spring tooth harrows
    - » Cultivators
    - » Specialized cultivators
  - Works best on young weed seedlings that are not well established
  - Less aggressive cultivation will not be effective on perennial weeds



# Post Planting Weed Control – Mechanical (Mowing)

- Mowing of adjacent weeds
  - Important for areas beyond immediate 2-3 foot zone around living snow fence plants
  - Will not effectively reduce weed competition for water and nutrients in the immediate zone around establishing plants



## Post Planting Weed Control-Mechanical (Mowing)

- Mowing:preferred method of mechanical weed control
  - Timing is essential and hard to ensure
  - 3 5 mowings per year required for effective control
  - Care should be taken when mowing close to willows
  - Difficult to mechanically control weeds in between plants
    - » Often requires manual weed control to be effective



## Post Planting Weed Control - Chemical

- Can be effective in combination with proper site preparation
- Requires proper selection and use of herbicide
- Monitoring still required to ensure that weed control goals are being met



## Post Planting Weed Control - Premergence



One-year old willow snow fence with weed & deer browse problems in NY



Establishing a living snow fence in Cortland County in the spring of 2001.

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- Proper follow up weed control after planting is essential for success
  - Pre-emergence herbicides:
    - » oxyfluorfen (Goal)
    - » simizine (not in sandy soils)
    - » pendimethalin (Prowl Pendulum)
  - Other pre-emergence herbicides that are less tested
    - » norflurazon (Solicam)
    - » flumioxazin (Sureguard)
    - » imazaquin (Scepter)



## Post Planting Weed Control – Post Emergence



One-year old willow snow fence with weed & deer browse problems in NY



Establishing a living snow fence in Cortland County in the spring of 2001.

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- Proper follow up weed control after planting is essential for success
- Post-emergence herbicides:
  - clopyralid (Stinger) (not in Nassau
     & Suffolk Counties max of .25 lb a.i./A/year in NY)
  - Any grass only herbicide
    - Fusilade or Poast, etc.



# Post Planting Weed Control – Organic Mulches

- Can help with weed control but will need to be maintained over time if it is the primary weed control method
  - Annual addition of mulch as material degrades and weeds become established on the surface
- Additional benefits include
  - Moisture retention
  - Moderated soil temperatures which can potentially extend root growth into the fall but slows soil warming in the spring



# Post Planting Weed Control – Organic Mulches

- Wood chips are the preferred mulch
  - 3 4 inch layer of chips
  - If possible the lower layer should be composted
- Limitations
  - Potential to introduce more weed seeds
  - May enhance rodent damage in the winter
  - Labor cost associated with spreading mulch



## Post Planting Weed Control – Landscape Fabric



Establishing a willow living snow fence in Lewis Co., NY in the spring of 1999.

- Can be effective for 1 to 6 years or more depending on type of fabric and use
- Mats or rolls available
- Recommended width is 6
   ft, but comes in 3 6+ ft
   widths
- Try to select material that has a projected lifespan of 3 – 5 years
- Poly-fabrics last much longer than biodegradable fabrics, but can cause several problems



#### **Fabric Barrier**

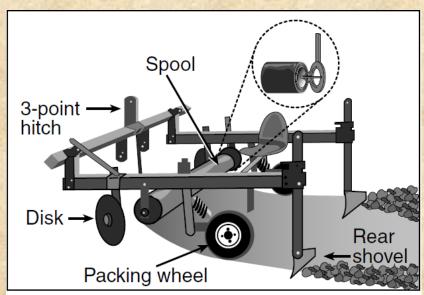


Figure 1. Fabric mulch dispensing machine.

#### **Fabric Advantages**

- Applied only once
- Improved tree and shrub establishment and survival
- Increases growth rates immediately following planting
- Easier and more timely weed control
- Long lasting weed control
- Comparable cost to other weed control methods averaged over several years



#### **Fabric Barrier**



#### Fabric Disadvantages

- Initially expensive
- Requires specialized machinery to install or done by hand
- Proper installation is critical to prevent pulling loose in winds
- Does not break down, especially within the shade of plants or under mulch
- Stems may be girdled by fabric as trees and shrubs grow
- Dense sod can become
   established on top of fabric,
   negating benefits and
   complicating future maintenance
- Ideal habitat for ground hogs, voles and mice



## Post Planting Weed Control – Landscape Fabric

- Should remove or till in weeds before use
- Fabric needs to be secured at time of installation to avoid abrasion of planted material
  - Plastic pegs, cover edges with soil (but will promote weed growth), cover with mulch
- Create openings in fabric using X-shaped cuts to avoid girdling as plants grow



## Post Planting Weed Control – Landscape Fabric

- Improper installation can result in significant damage to plants
  - Broken stems and braches
  - Girdling from abrasion
  - Plants covered and smothered
  - Excessive temperatures under the fabric



## Post Planting Weed Control – Landscape Fabric

- Can be very effective and beneficial
- BUT
  - When installed improperly it can cause extensive damage









### Fabric Barrier Recommendations



Large X shaped openings in fabric: important for long term success of the living snow fence

#### **Fabric Management**

- Inspect as part of monitoring in first 1 – 2 years
- Ensure edges are firmly anchored
- Ensure openings are large enough to avoid stem damage
- Control aggressive weeds that may establish in fabric openings
- Enlarge openings as needed to prevent stem girdling
- Cover with mulch but leave area immediately around plants uncovered



#### Mulch



Thistles growing in area mulched with wood chips but not elsewhere. Probably introduced in wood chips.

- Try to use wood chips that have been stored for a short period of time and are not mixed with soil
- Decomposed woods chips or some sources of mulch have the potential to introduce new weeds onto the site



### Paper Barrier Recommendations

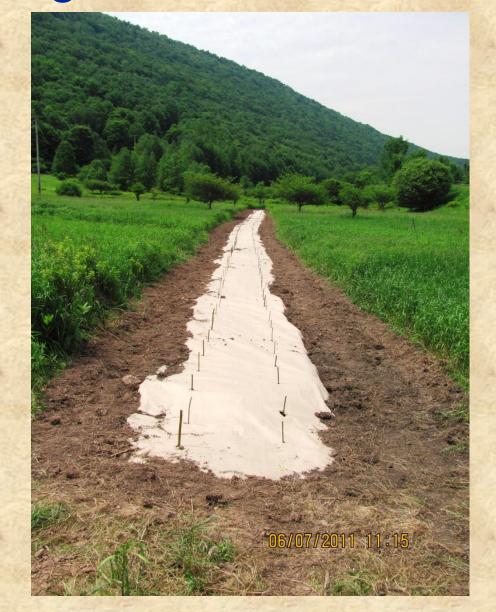
- Use paper or biodegradable fabric that will break down in 1-3 years
- Needs to be strong enough to provide at least one year of effective weed control
- Avoids problems associated with girdling and root development
- Easy to plant through
- Currently more costly than traditional landscape fabric, but options being pursued



## Paper or Biodegradable Weed Barrier







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## Planting Stock

- When planting living snow fence, have two choices:
- Rooted planted stock or
- unrooted cuttings



## Planting Rooted or Balled Stock

- Different types available
  - Bare root or plug (balled trees)
- Small sized material is lower cost and easier to handle and plant
- Available from
  - Commercial nurseries
  - DEC Tree Nursery or
  - Soil and Water Conservation Districts



## Planting Rooted Stock





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## Planting Rooted Stock

- Proper care of rooted stock is essential
  - Keep plants moist and in a cool location
  - Roots must never dry out!
- Make the hole deep enough for all roots.
- Cut long roots back to 10 or 12 inches.
- Remove one tree at a time from bucket only after hole is ready for the tree.
- Keep foreign matter (leaves, sticks, rocks, and dry soil) out of hole.
- Place all tree roots in a downward position.
- Place tree in center of hole.
- Hold treetop upright while working soil around roots.

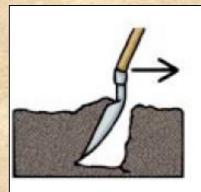


## Planting Rooted Stock

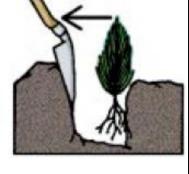
- Firm soil around roots by hand while filling hole, leaving no air spaces. Make sure to use moist soil.
- Bring soil level to root collar (look for color change on stem) above the first roots. Too deep is better than too shallow.
- Firm soil all around tree by hand to give good compaction.



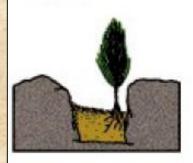
#### Planting Rooted Stock



 Insert shovel vertically with blade reversed, push handle forward, then pull soil back and out of hole.



Straighten back of hole and insert tree at proper depth.



 In first packing, fill hole halfway with soil and place tree in proper position.



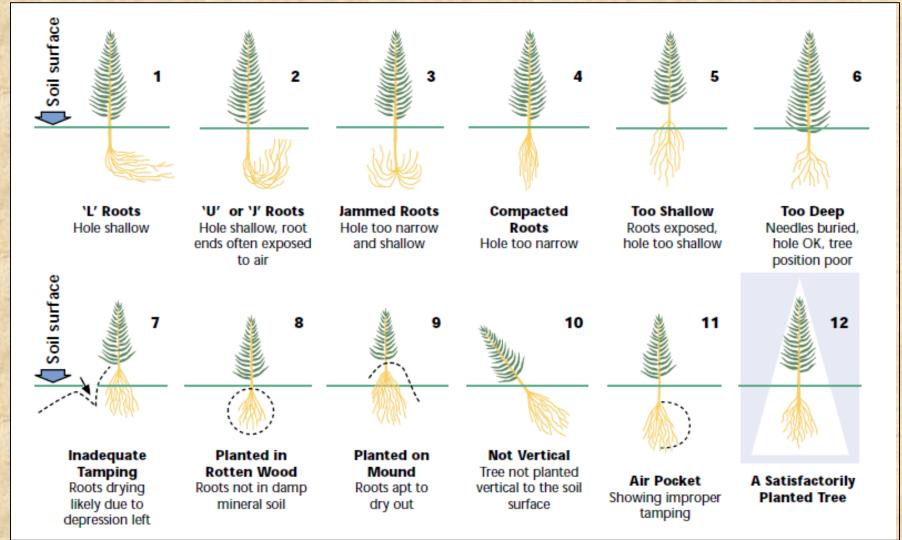
 In second packing, fill the hole completely, pack with hand and cover surface with mulch of loose soil.

- Trees and shrubs planted improperly have little chance to survive.
- Take an extra moment with each plant, to make sure they are planted properly

(adapted from PNW 2003)



#### Proper Planting is Essential





#### Planting – Unrooted Cuttings

- Used for establishing willow and hybrid poplar
- Lower cost and easier to handle
- Quality of material is important
- ◆ Recommend 10 20" cuttings
- Keep frozen until just before planting
- Store in cool location and do not allow them to dry out after being delivered
- Plant with buds pointing up with at least one bud above ground



#### Planting – Unrooted Cuttings

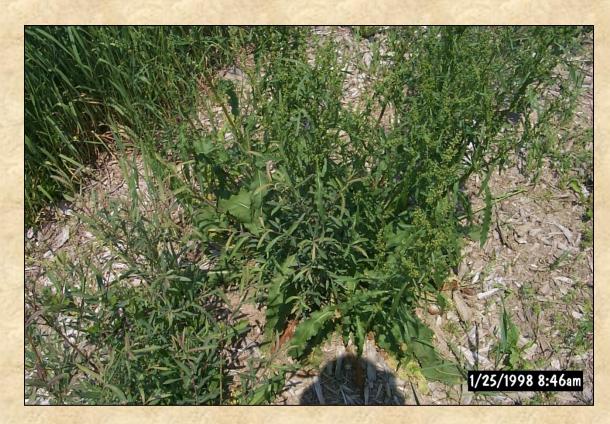


Planting of unrooted hardwood cuttings is easy and relatively quick

- Plant 10 to 20 in.
   long cuttings
   between late April and late May
- Use high quality planting stock that has been properly stored and cared for



#### Post Planting Care



Weed control is probably the single largest factor for the failure of living snow fences

- Regular monitoring is needed to quickly identify problems before they become serious issues
  - Weed pressure
  - Deer browsing damage
  - Pest and disease problems
  - Herbicide damage from improper use or drift
  - Other factors that may be limiting growth

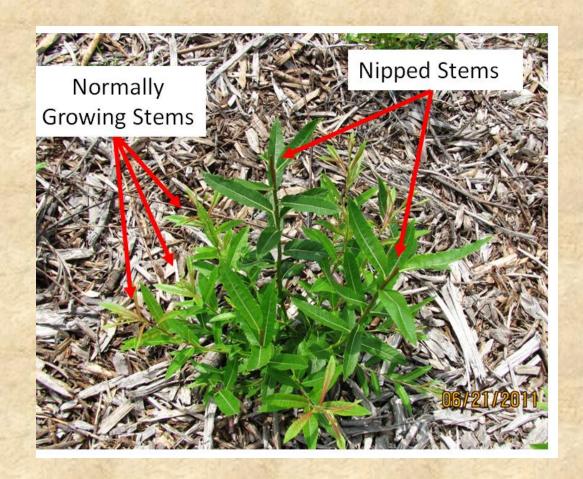


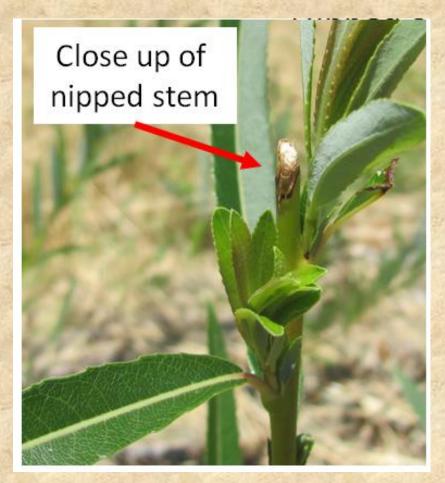
#### Post Planting Care

- Weed control will be necessary for 2-3 seasons at least
  - Longer for sites where growth of shrubs or trees is slow
- Replanting
  - Even under the best conditions some plants will not survive
  - Gaps will create additional problems in the future
- Browsing control
  - At some locations deer browsing pressure can severely limit growth of plants
  - Recommend the use of deer repellent early to discourage deer from developing browsing habit



#### **Deer Control**







## Deer Control: Suggested Remedy



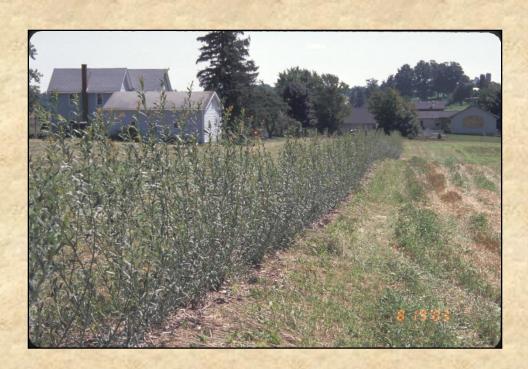


#### Post Planting Care

- Coppicing
  - For willows coppicing after the first year of growth is recommended to promote the development of multiple stems
- Fertilizer may be applied after the plants are established
  - Fertilizer on young or poorly established plants will just feed the weeds
  - Spring application of fertilizer based on soil analysis or plant tissue analysis
  - If uncertain, ask Maintenance Environmental Coordinator for advice on fertilizing.



#### **Successful Installations**



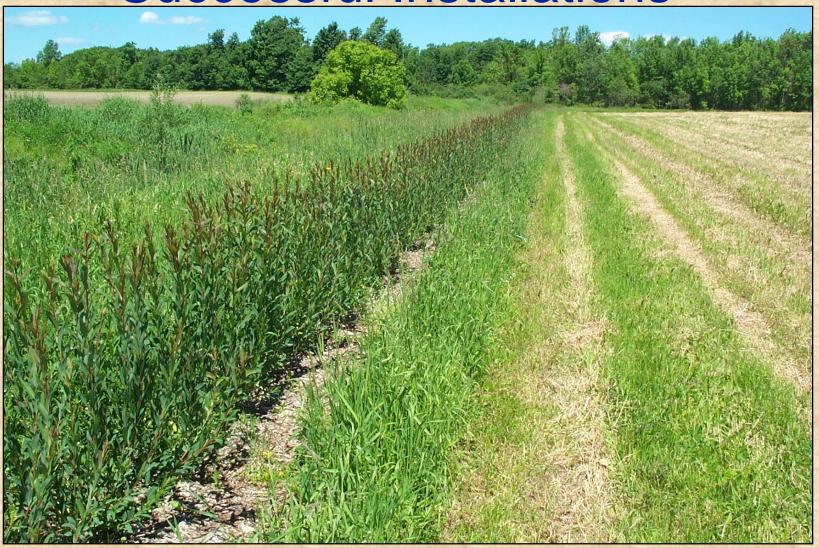
Willow snow fence three months after planting.



First year of growth after coppicing



#### Successful Installations



Willow snow fence two months after planting



## Route 81S Near Tully, NY



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## Route 81S Near Tully, NY





## Route 81S Near Tully, NY





## Route 81S Near Tully, NY



March 2010



#### Successful Installations







#### Successful Installations





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# Lessons Learned/Shared Experiences

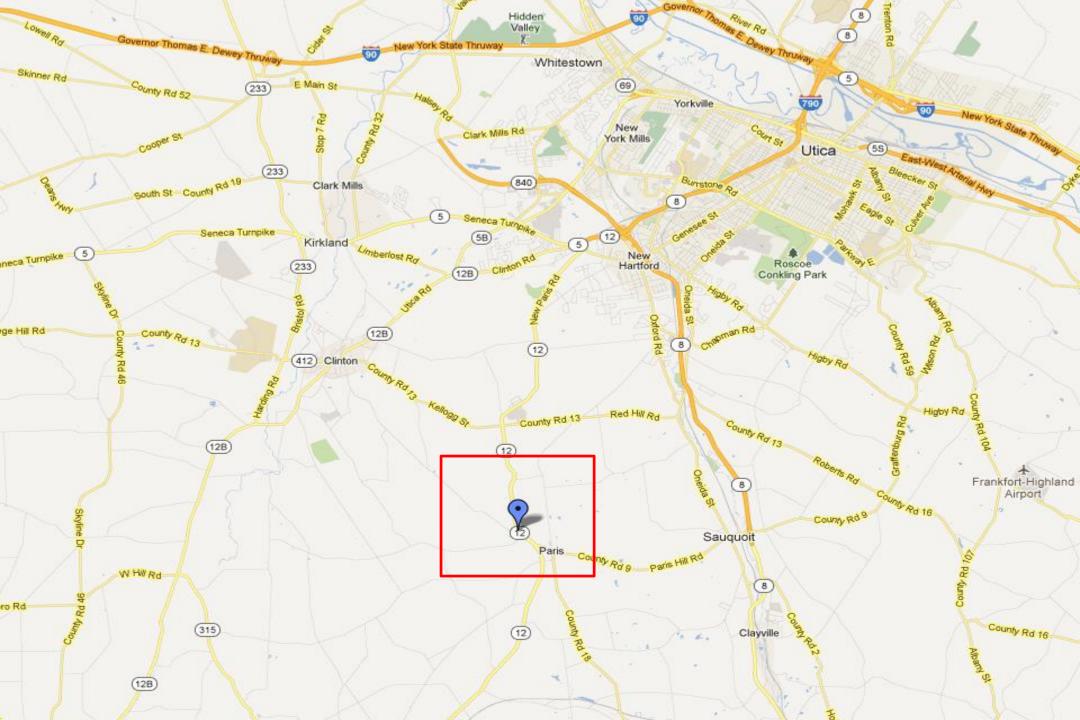


#### **Field Installation Activities**



## Willow Snow Fence Installation Rt. 12 - Paris NY, May, 2012

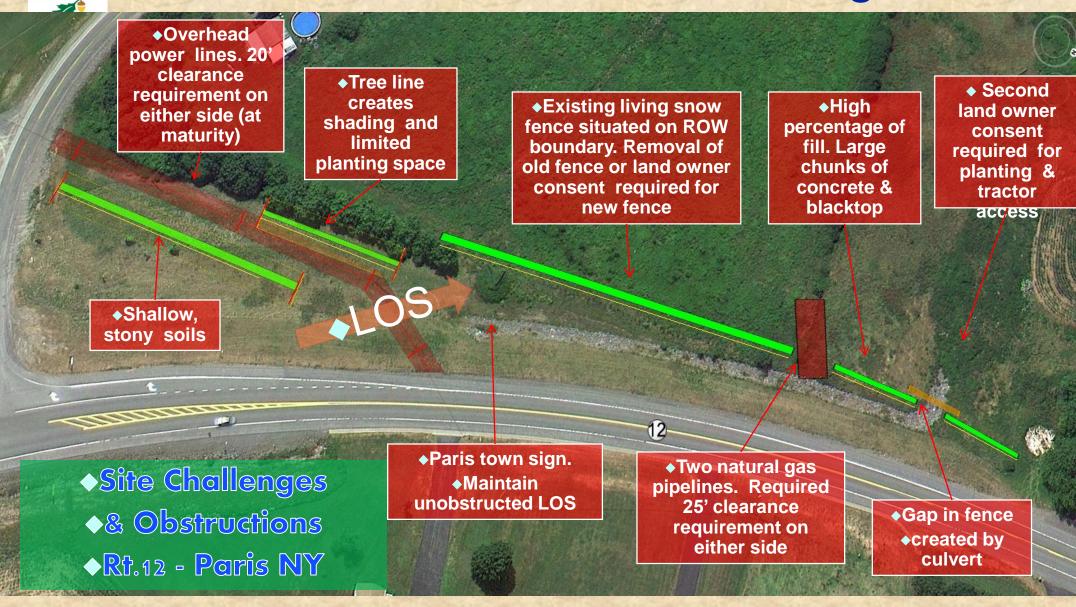






## ESF

#### Site Limitations and Challenges





## Working with Site Conditions

- ◆ Tree line (shade)
- Existing snow fences
- Utilities (electric & gas)
- Rocky soils & fill
- Paris town sign
- Ditches, etc.







## Living Snow Fence Design





#### Site Preparation

- Sprayed site to kill existing vegetation
- Subsoiled site due to concerns about restrictive layers
  - One section with concrete and asphalt fill created additional site preparation problems
- Amended soil in one section
- Rototilled site and laid paper landscape fabric



## Site Preparation - Rip soil





## Site Preparation – Rototill





## Site Preparation – Add Soil Amendments





## Site Preparation – Lay Paper Fabric



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## Site Preparation – Secure Fabric





#### Site Preparation

- Mark landscape fabric for planting with willow cuttings
  - 2.5 ft between double rows
  - 2 ft along the rows in a staggered design
  - Result is a plant about every foot
  - Plant directly through paper material



#### **Planting**

- Plant 20 inch long cuttings for most of the site
- Add mulch and spread to a depth of 2-3 inches
  - Be sure to cover or secure the fabric so it does not get picked up by the wind



## Follow Up Monitoring and Maintenance



Weed pressure beginning to build at a new living snow fence

- Important to regularly monitor new plantings for weeds, deer browse, other problems
- Early action to correct problems is much easier than trying to address it later



## Site Preparation and Installation Summary

- Decisions early in the design and installation process have a long term effect
- Select the plants most suited for the site conditions and goal of the living snow fence
- Proper site preparation is essential and will provide benefits for years in the future
- Weeds are the largest challenge but can be managed using a variety of techniques



"We cannot keep it from snowing, but we can influence the wind that carries tons of blowing and drifting snow" — Gullickson et al. 1999.